**4A-215. Separate property and liabilities schedule.**

STATE OF NEW MEXICO

COUNTY OF \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ JUDICIAL DISTRICT

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_,

Petitioner,

v. No. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_,

Respondent.

SERVE THIS FORM ON THE OTHER PARTY. DO NOT FILE WITH THE COURT.

**SEPARATE**

**PROPERTY AND DEBTS SCHEDULE**

**ASSETS:**

  **Petitioner Respondent**

1. Checking & Savings Accounts:

 a. \_\_\_\_\_\_\_\_\_\_ Bk, Ck. # \_\_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

 b. \_\_\_\_\_\_\_\_\_\_ Bk, Sav. # \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

 c. \_\_\_\_\_\_\_\_\_\_ CD #\_\_\_\_\_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

 d. \_\_\_\_\_\_\_\_\_\_ Cr Un #\_\_\_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

2. Bonds/Stocks:

 a. \_\_\_\_\_\_\_\_\_\_ Sh. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

 b. \_\_\_\_\_\_\_\_\_\_ Sh. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

3. Financial institution accounts:1

 a. \_\_\_\_\_\_\_\_\_\_ Account # \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

 b. \_\_\_\_\_\_\_\_\_\_ Account # \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

 c. \_\_\_\_\_\_\_\_\_\_ Account # \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

 d. \_\_\_\_\_\_\_\_\_\_ Account # \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

4. Stocks, bonds and mutual funds:

 a. \_\_\_\_\_\_\_\_\_\_ Sh. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

 b. \_\_\_\_\_\_\_\_\_\_ Sh. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

 c. \_\_\_\_\_\_\_\_\_\_ Sh. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

5. Insurance policies:

 a. Company \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Policy No. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Face amount $ \_\_\_\_\_\_\_\_\_\_\_\_\_

 Cash value $ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Loan balance $ \_\_\_\_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

 b. Company \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Policy No. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Face amount $\_\_\_\_\_\_\_\_\_\_\_\_\_

 Cash value $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Loan balance $ \_\_\_\_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

6. Real estate:

 a. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Present value $ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Mortgage ($/mo) $ \_\_\_\_\_\_\_\_\_\_\_\_\_\_

 REC ($/mo) $ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

 b. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Present value $ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Mortgage ($/mo) $ \_\_\_\_\_\_\_\_\_\_\_\_\_\_

 REC ($/mo) $ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

7. Vehicles:

 a. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

 Lien ($/mo) $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

 b. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

 Lien ($/mo) $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

8. Business assets $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

9. Household furniture and goods $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

10. Tax refunds $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

11. IRA/Keogh/Annuity $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

12. Retirement $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

13. Retirement $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

14. Other total assets $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

Total Separate Assets: $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

**DEBTS:**

 a. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

 b. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

 c. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

 d. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

Total Separate Debts: $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

**NET SEPARATE PROPERTY:**  $ \_\_\_\_\_\_\_\_\_\_ $ \_\_\_\_\_\_\_\_\_

 I, \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, affirm under penalty of perjury under the laws of the State of New Mexico that I am the [ ] Petitioner (*or*) [ ] Respondent in the above-entitled cause, and I know and understand that the contents of this Schedule are true to the best of my knowledge and belief.

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Signature of party Date

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Name (*print*)

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Mailing address (*print*)

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 City, state, and zip code (*print*)

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Telephone number

[Approved, effective November 1, 2000 until November 1, 2001; approved, effective November 1, 2001; 4A-132 recompiled and amended as 4A-215 by Supreme Court Order No. 13-8300-010, effective for all pleadings and papers filed on or after May 31, 2013, in all cases pending or filed on or after May 31, 2013; as amended by Supreme Court Order No.14-8300-011, effective for all pleadings and papers filed on or after December 31, 2014, in all cases filed or pending on or after December 31, 2014.]